



Audit, Accounting, and Legal Support Services

Most clients cannot afford the kind of expertise and dedicated resources needed to remain compliant and implement your recommendations. HsuBox provides specialized support to clients in some of the most complex and operationally challenging areas including:

Mergers & Acquisitions

- Due diligence and operational compliance review
- Plan mergers
- Process and control updates
- Transaction year audit and accounting support

Audit Support

- Project management
- Preparation of PBC items, including financials and footnotes
- Analysis of vendor reports
- Review draft Form 5500 and reports with fiduciaries
- Point of contact for auditors and vendors

Process Improvement and Procedural Documentation

- Process and control review and recommendations
- Review and incorporate auditor and attorney recommendations
- Prepare/update documentation
- Implementation and training

Fiduciary and Staff Training

- Fiduciary education
- Board support and presentations
- Staff training

Compliance and Corrections

- Delinquent filers
 - Compile prior year information
 - Audit support
 - Form 5500 reviews
- Tax qualification analysis and corrections
- Operational reviews

Other Services

- Request for Proposal support/vendor analysis
- Plan changes
 - Documentation
 - Participant notices
 - Implementation
- Research support

HsuBox Consulting, LLC provides Employee Benefits/ERISA and Human Resources consulting to help companies and organizations of all sizes achieve their benefits goals.

HsuBox collaborates with clients to identify the top HR/payroll/benefits priorities and develop strategies to achieve those goals and manage risk in an efficient, meaningful and sustainable way.

Consulting areas include operations and compliance, staff augmentation, mergers and acquisitions support, process improvement and procedural documentation, internal audit/risk management, training and education for all levels of staff and fiduciaries, and more.